

2023

“ “ ” “ ”
“ ” “ ”

2 —

2023

2017 1797 2018 2
12
348,256,197 5.16 / 1,797,001,976.52
6,189,262.13 1,790,812,714.39
2018 2 7
2018 170002

2023 12 31 196,806,167.30
57,753,490.66
350,000,000

2 —

2018 2

2023 12 31

	160001040047882	50,000.00	285.19
	955108838888888		

2023 5
30,000 5,000
2024 4 25
35,000

2023

2023

2023

2021

70,481.89 19,333.10
51,148.79 “

2023 12 31

2023

（此页无正文，为《国泰君安证券股份有限公司关于海南天然橡胶产业集团股份有限公司 2023 年度募集资金存放与使用情况的专项核查意见》之签字盖章页）

保荐代表人签名：



许磊



周聪

国泰君安证券股份有限公司



				179,081.27		1					19,680.62	
				70,481.89		2					147,382.45	
				39.36%								
				(1)		³ (2)	(3) (2)-(1)	% (4) (2)/(1)		⁴		
		71,632.51	1,150.62	1,150.62	0.00	1,150.62	0.00	100.00				
		107,448.76	126,781.86	126,781.86	19,680.62	95,083.04	-31,698.82	75.00	2033			
		-	51,148.79	51,148.79	0.00	51,148.79	0.00	100.00	2021			
	-	179,081.27	179,081.27	179,081.27	19,680.62	147,382.45	-31,698.82	82.30	-	-	-	-

	“ ” 22018 3 3“ ” 2018 3 25%
	51,148.7970,481.8919,333.10 2021-2025 21.822021-2025510.52016-20202021-2025 75,114.9171,788.563,326.35 71,788.5652,455.4619,333.10 2021 8 1920212021 8 3
	12018 7 3 17,606.01 2018 170036 2

	“ 2023 ” “ ”

			(1)		(2)	% (3)=(2)/(1)				
		126,781.86	126,781.86	19,680.62	95,083.04	75.00	2033			
		51,148.79	51,148.79	0.00	51,148.79	100.00	2021			
	-	177,930.65	177,930.65							